



June 04, 2025

## Public Notice - Interview/Discussion Meeting

**Solicitation Number:** 25-05 MC

**Solicitation Title** Investment Manager for City's Long-Term Investment Portfolios

**Solicitation Type:** Request for Proposal-RFP

**To:** All Interested Proposers and to the General Public

The Evaluation Committee met on the date shown below. The purpose of the meeting was to shortlist vendors. An interview/discussion will be conducted with each shortlisted vendor on the dates and times listed below.

### **Date of Initial Evaluation Meeting: Tuesday, May 20, 2025**

The Evaluation Committee will discuss and rank each vendor interviewed. Discussion phase of the meeting are open to the public. However, shortlisted interview/negotiation/presentation meetings are exempt under Florida Statute 286.0113. Public comments are limited to 3 minutes for each person prior to final evaluation or selection of a proposer(s).

### **Interview Format and Notes:**

Question and answer session, 30 minutes. No presentations. Handouts are acceptable but not required, limited to 8.5 x 11 with a 10 page limit.

### **Interviews/Discussion Meeting**

Interview Location : SRQ Media Studio

Address: 1565 First Street

City: Sarasota

State: FL

Zip Code: 34236

<b>Vendor's Name</b>	<b>Interview Date</b>	<b>Interview Time</b>
Chandler Asset Management	7/15/2025	1:30 PM
Deep Blue Investment Advisors	7/15/2025	2:10 PM
Public Trust Advisors LLC	7/15/2025	2:50 PM
Final Evaluation	7/15/2025	3:30 PM

*Mike Centers*

Mike Centers  
Professional Buyer

6/4/2025

Date